



You Request. We Respond.  
IT Gets Done!

## MSP Onboarding Checklist

Keep this simple client onboarding checklist handy to ensure your MSP follows best practices during your transition.

- Onboarding Planning & Kickoff Complete**
- Agent Deployment & Discovery/Information Gathering Finished**
- Technical & Security Deployments Completed**
- Testing & Verification Completed**
- User Training & Final Launch Completed**
- First 90-Day Review Scheduled**
- Continuous Monitoring Enabled**